

# Grid for assessing the eligibility of consulting firms

|    |   |   |  |  |                         |                    |                |                    |                |                    |                |                     |                      |
|----|---|---|--|--|-------------------------|--------------------|----------------|--------------------|----------------|--------------------|----------------|---------------------|----------------------|
| 1  | OE  | 1300  | Project title                            | The Transparency, Integrity and Accountability Programme (TIP) |                         |                    |                |                    |                |                    |                | Date                | 14/5/2024            |
| 2  | Officer responsible for the commission  |   |  |  |                         |                    |                |                    |                |                    |                | PN                  | 2020.2106.1-001.00   |
| 3  | Assessor  |   |  |  |                         |                    |                |                    |                |                    |                | TN                  | [Transaction number] |
| 4  |   |   |  |  |                         |                    |                |                    |                |                    |                |                     |                      |
| 5  | <b>I. Commercial assessment</b>   |   |  |  |                         |                    |                |                    |                |                    |                |                     |                      |
| 6  | Mandatory grounds for exclusion as per section 123 GWB  |   |  |  |                         |                    |                |                    |                |                    |                |                     |                      |
| 7  | Optional grounds for exclusion as per section 124 GWB   |   |  |  |                         |                    |                |                    |                |                    |                |                     |                      |
| 8  | Evidence of commercial register entry   |   |  |  |                         |                    |                |                    |                |                    |                |                     |                      |
| 9  | In case of bidding consortia: Declaration by consortium   |   |  |  |                         |                    |                |                    |                |                    |                |                     |                      |
| 10 | Average annual turnover for the last three financial years (last-but-four financial year can be included in case of invitation to tender held within six months of end of last financial year). |   | At least: 15,000                         | EUR  |                         |                    |                |                    |                |                    |                |                     |                      |
| 11 | Number of employees as at 31.12. of the previous year   |   | At least: 3                              | persons  |                         |                    |                |                    |                |                    |                |                     |                      |
| 12 | <b>Result</b>   |   |  |  |                         |                    |                |                    |                |                    |                |                     |                      |
| 13 | <b>II. Technical assessment</b>   |   |  |  |                         |                    |                |                    |                |                    |                |                     |                      |
| 14 | The technical assessment is only based on reference projects with a minimum commission value of   |   | 15000                                    | EUR  |                         |                    |                |                    |                |                    |                |                     |                      |
| 15 | <b>A Minimum requirements</b>   |   |  |  |                         |                    |                |                    |                |                    |                |                     |                      |
| 16 | At least  | 1   | reference project in the technical field | Research with social sciences                                  |                         |                    |                |                    |                |                    |                |                     |                      |
| 17 | and at least  | 1   | reference project                        | in the country South Africa                                    | in the last three years |                    |                |                    |                |                    |                |                     |                      |
| 18 | <b>Result</b>   |   |  |  |                         |                    |                |                    |                |                    |                |                     |                      |
| 19 | <b>Overall result, commercial and technical</b>   |   |  |  |                         |                    |                |                    |                |                    |                |                     |                      |
| 20 | <b>B Weighted criteria (only for procedures with pre-qualification and a limit on the number of applicants)</b>   |   |  |  |                         |                    |                |                    |                |                    |                |                     |                      |
| 21 | (1)   | (2)   | (3)                                      | (4)  | (5)                     | (6)                | (7)            | (8)                | (9)            | (10)               | (11)           | (12)                |                      |
|    | Criterion   | Weighting in %  | Score (max.10)                           | Assessment (2)x(3)   | Score (max.10)          | Assessment (2)x(5) | Score (max.10) | Assessment (2)x(7) | Score (max.10) | Assessment (2)x(9) | Score (max.10) | Assessment (2)x(11) |                      |
| 22 | <b>1. Technical experience</b>  |   |  |  |                         |                    |                |                    |                |                    |                |                     |                      |
| 23 | Technical experience (up to five specialist areas, including cross-cutting themes)  |   |  |  |                         |                    |                |                    |                |                    |                |                     |                      |
| 24 | 1.  | General knowledge in social sciences i.e. psychology; mental health | 30                                       |  |                         |                    |                |                    |                |                    |                |                     |                      |
| 25 | 2.  | Experience and knowledge conducting research                        | 35                                       |  |                         |                    |                |                    |                |                    |                |                     |                      |
| 26 | 3.  | Experience in report writing and handbooks                          | 25                                       |  |                         |                    |                |                    |                |                    |                |                     |                      |
| 27 |   |   |  |  |                         |                    |                |                    |                |                    |                |                     |                      |
| 28 |   |   |  |  |                         |                    |                |                    |                |                    |                |                     |                      |
| 29 | <b>Total 1.</b>   |   | <b>90</b>                                |  |                         |                    |                |                    |                |                    |                |                     |                      |
| 30 | <b>2. Regional experience</b>   |   |  |  |                         |                    |                |                    |                |                    |                |                     |                      |
| 31 | Regional experience   | in the country South Africa   | 5  |  |                         |                    |                |                    |                |                    |                |                     |                      |
| 32 | <b>3. Experience of development projects (ODA-financed)</b>   |   |  |  |                         |                    |                |                    |                |                    |                |                     |                      |
| 33 | Experience of development projects (ODA-financed)   |   | 5  |  |                         |                    |                |                    |                |                    |                |                     |                      |
| 34 | <b>Overall total</b>  |   | <b>100</b>                               |  |                         |                    |                |                    |                |                    |                |                     |                      |
| 35 | <b>Ranking</b>  |   |  |  |                         |                    |                |                    |                |                    |                |                     |                      |

I hereby declare that I have filled out this assessment independently, to the best of my knowledge and in good faith. I will treat the information contained in this document confidentially and will not pass to others any information on the ongoing assessment procedure.

For the technical assessment:

For the commercial assessment:

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Date, signature

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Date, signature