

Grid for the technical assessment of tenders for contracts above the EU threshold

Officer responsible for the commission:	Mr. Thomas Schaefer	Project title:	GIZ Office South Africa	Project no.:	96.9250.0
Assessor:	Individual assessment/overall assessment	Works/services put out to tender:	Framework Contract - Moderation and Facilitation Pool	Transaction number:	83446247
Version (delete as appropriate):					

(1) Criterion	(2) Weighting in %	Enter Tenderer 1		Enter Tenderer 2		Enter Tenderer 3		Enter Tenderer 4		Enter 1
		(3) Points (max.10)	(4) Assessment (2)x(3)	(3) Points (max.10)	(4) Assessment (2)x(3)	(3) Points (max.10)	(4) Assessment (2)x(3)	(3) Points (max.10)	(4) Assessment (2)x(3)	
1										
1.1 Interpretation of objectives										
1.1.1 Interpretation of the objectives in the ToRs	5%		0.0		0.0		0.0		0.0	
1.1.2 Critical examination of tasks	5%		0.0		0.0		0.0		0.0	
Interim total 1.1	10%		0.0		0.0		0.0		0.0	
1.2 Processes and actors in the partner system										
1.2.1 Presentation of the processes in the sector and/or partner system that are relevant to the services put out to tender	0%		0.0		0.0		0.0		0.0	
1.2.2 Presentation of the relevant actors (organogram)	0%		0.0		0.0		0.0		0.0	
1.2.3 Description of the interaction between the actors	0%		0.0		0.0		0.0		0.0	
Interim total 1.2	0%		0.0		0.0		0.0		0.0	
1.3 Strategy										
1.3.1 Strategic approach for achieving the objectives in the ToRs	5%		0.0		0.0		0.0		0.0	
1.3.2 Building partnerships with the relevant actors	0%		0.0		0.0		0.0		0.0	
1.3.3 Approaches for leverage effects and measures for scaling-up	0%		0.0		0.0		0.0		0.0	
1.3.4 Consideration of environmental and social sustainability requirements	0%		0.0		0.0		0.0		0.0	
Interim total 1.3	5%		0.0		0.0		0.0		0.0	
1.4 Project management										
1.4.1 Operational plan eg (MS project schedule/ Gantt chart)	5%		0.0		0.0		0.0		0.0	
1.4.2 Coordination with GIZ or the commissioning project	2%		0.0		0.0		0.0		0.0	
1.4.3 Steering or coordination of the measures with the relevant implementing partners	0%		0.0		0.0		0.0		0.0	
1.4.4 Monitoring (Milestones,Risks,Quality assurance)	3%		0.0		0.0		0.0		0.0	
Interim total 1.4	10%		0.0		0.0		0.0		0.0	

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1.5 Further requirements	0%		0.0		0.0		0.0		0.0	
Total 1	25%		0.0		0.0		0.0		0.0	
2 Assessment of proposed staff										
2.1 Expert 1 Facilitator (in accordance with ToR provisions/criteria)										
2.1.1 - Education/training	5%		0.0		0.0		0.0		0.0	
2.1.2 - Language	5%		0.0		0.0		0.0		0.0	
2.1.3 - General professional experience	3%		0.0		0.0		0.0		0.0	
2.1.4 - Specific professional experience	5%		0.0		0.0		0.0		0.0	
2.1.5 - Leadership/management experience	10%		0.0		0.0		0.0		0.0	
2.1.6 - International professional experience outside the country/region of assignment	5%		0.0		0.0		0.0		0.0	
2.1.7 - Professional experience in the country/region of assignment	3%		0.0		0.0		0.0		0.0	
2.1.8 - Development cooperation experience	5%		0.0		0.0		0.0		0.0	
2.1.9 - Other (valid accreditation and registration with relevant professional body (show proof))	2%		0.0		0.0		0.0		0.0	
Interim total 2.1	43%		0.0		0.0		0.0		0.0	
2.2 Expert 2 Co-Facilitator/Administrator (in accordance with ToR)										
2.2.1 - Education/training	3%		0.0		0.0		0.0		0.0	
2.2.2 - Language	2%		0.0		0.0		0.0		0.0	
2.2.3 - General professional experience	5%		0.0		0.0		0.0		0.0	
2.2.4 - Specific professional experience	5%		0.0		0.0		0.0		0.0	
2.2.5 - Leadership/management experience	5%		0.0		0.0		0.0		0.0	
2.2.6 - International professional experience outside the country/region of assignment	4%		0.0		0.0		0.0		0.0	
2.2.7 - Professional experience in the country/region of assignment	3%		0.0		0.0		0.0		0.0	
2.2.8 - Development cooperation experience	3%		0.0		0.0		0.0		0.0	
2.2.9 - Other (valid accreditation and registration with relevant professional body (show proof))	2%		0.0		0.0		0.0		0.0	
Interim total 2.2	32%		0.0		0.0		0.0		0.0	
2.3 Expert 3 (in accordance with ToR provisions/criteria) (Pool)										
2.3.1 - Education/training	0%		0.0		0.0		0.0		0.0	

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		(3) Points (max.10)	(4) Assessment (2)x(3)	(3) Points (max.10)	(4) Assessment (2)x(3)	(3) Points (max.10)	(4) Assessment (2)x(3)	(3) Points (max.10)	(4) Assessment (2)x(3)	(3) Points (max.10)
2.3.2 - Language	0%		0.0		0.0		0.0		0.0	
2.3.3 - General professional experience	0%		0.0		0.0		0.0		0.0	
2.3.4 - Specific professional experience	0%		0.0		0.0		0.0		0.0	
2.3.5 - Leadership/management experience	0%		0.0		0.0		0.0		0.0	
2.3.6 - International professional experience outside the country/region of assignment	0%		0.0		0.0		0.0		0.0	
2.3.7 - Professional experience in the country/region of assignment	0%		0.0		0.0		0.0		0.0	
2.3.8 - Development cooperation experience	0%		0.0		0.0		0.0		0.0	
2.3.9 - Other	0%		0.0		0.0		0.0		0.0	
Interim total 2.3	0%		0.0		0.0		0.0		0.0	
2.4 Expert 4 (in accordance with ToR provisions/criteria)										
2.4.1 - Education/training	0%		0.0		0.0		0.0		0.0	
2.4.2 - Language	0%		0.0		0.0		0.0		0.0	
2.4.3 - General professional experience	0%		0.0		0.0		0.0		0.0	
2.4.4 - Specific professional experience	0%		0.0		0.0		0.0		0.0	
2.4.5 - Leadership/management experience	0%		0.0		0.0		0.0		0.0	
2.4.6 - International professional experience outside the country/region of assignment	0%		0.0		0.0		0.0		0.0	
2.4.7 - Professional experience in the country/region of assignment	0%		0.0		0.0		0.0		0.0	
2.4.8 - Development cooperation experience	0%		0.0		0.0		0.0		0.0	
2.4.9 - Other	0%		0.0		0.0		0.0		0.0	
Interim total 2.4	0%		0.0		0.0		0.0		0.0	
2.5 Expert 5 (in accordance with ToR provisions/criteria)										
2.5.1 - Education/training	0%		0.0		0.0		0.0		0.0	
2.5.2 - Language	0%		0.0		0.0		0.0		0.0	
2.5.3 - General professional experience	0%		0.0		0.0		0.0		0.0	
2.5.4 - Specific professional experience	0%		0.0		0.0		0.0		0.0	
2.5.5 - Leadership/management experience	0%		0.0		0.0		0.0		0.0	
2.5.6 - International professional experience outside the country/region of assignment	0%		0.0		0.0		0.0		0.0	
2.5.7 - Professional experience in the country and/or region of assignment	0%		0.0		0.0		0.0		0.0	

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2.5.8 - Development cooperation experience	0%		0.0		0.0		0.0		0.0	
2.5.9 - Other	0%		0.0		0.0		0.0		0.0	
Interim total 2.5	0%		0.0		0.0		0.0		0.0	
2.6 Expert 6 (in accordance with ToR provisions/criteria)										
2.6.1 - Education/training	0%		0.0		0.0		0.0		0.0	
2.6.2 - Language	0%		0.0		0.0		0.0		0.0	
2.6.3 - General professional experience	0%		0.0		0.0		0.0		0.0	
2.6.4 - Specific professional experience	0%		0.0		0.0		0.0		0.0	
2.6.5 - Leadership/management experience	0%		0.0		0.0		0.0		0.0	
2.6.6 - International professional experience outside the country/region of assignment	0%		0.0		0.0		0.0		0.0	
2.6.7 - Professional experience in the country and/or region of assignment	0%		0.0		0.0		0.0		0.0	
2.6.8 - Development cooperation experience	0%		0.0		0.0		0.0		0.0	
2.6.9 - Other	0%		0.0		0.0		0.0		0.0	
Interim total 2.6	0%		0.0		0.0		0.0		0.0	
2.7 Expert 7 (in accordance with ToR provisions/criteria)										
2.7.1 - Education/training	0%		0.0		0.0		0.0		0.0	
2.7.2 - Language	0%		0.0		0.0		0.0		0.0	
2.7.3 - General professional experience	0%		0.0		0.0		0.0		0.0	
2.7.4 - Specific professional experience	0%		0.0		0.0		0.0		0.0	
2.7.5 - Leadership/management experience	0%		0.0		0.0		0.0		0.0	
2.7.6 - International professional experience outside the country/region of assignment	0%		0.0		0.0		0.0		0.0	
2.7.7 - Professional experience in the country and/or region of assignment	0%		0.0		0.0		0.0		0.0	
2.7.8 - Development cooperation experience	0%		0.0		0.0		0.0		0.0	
2.7.9 - Other	0%		0.0		0.0		0.0		0.0	
Interim total 2.7	0%		0.0		0.0		0.0		0.0	
2.8 Expert 8 (in accordance with ToR provisions/criteria)										
2.8.1 - Education/training	0%		0.0		0.0		0.0		0.0	
2.8.2 - Language	0%		0.0		0.0		0.0		0.0	
2.8.3 - General professional experience	0%		0.0		0.0		0.0		0.0	

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2.8.4 - Specific professional experience	0%		0.0		0.0		0.0		0.0	
2.8.5 - Leadership/management experience	0%		0.0		0.0		0.0		0.0	
2.8.6 - International professional experience outside the country/region of assignment	0%		0.0		0.0		0.0		0.0	
2.8.7 - Professional experience in the country and/or region of assignment	0%		0.0		0.0		0.0		0.0	
2.8.8 - Development cooperation experience	0%		0.0		0.0		0.0		0.0	
2.8.9 - Other	0%		0.0		0.0		0.0		0.0	
Interim total 2.8	0%		0.0		0.0		0.0		0.0	
2.9 Expert 9 (in accordance with ToR provisions/criteria)										
2.9.1 - Education/training	0%		0.0		0.0		0.0		0.0	
2.9.2 - Language	0%		0.0		0.0		0.0		0.0	
2.9.3 - General professional experience	0%		0.0		0.0		0.0		0.0	
2.9.4 - Specific professional experience	0%		0.0		0.0		0.0		0.0	
2.9.5 - Leadership/management experience	0%		0.0		0.0		0.0		0.0	
2.9.6 - International professional experience outside the country/region of assignment	0%		0.0		0.0		0.0		0.0	
2.9.7 - Professional experience in the country and/or region of assignment	0%		0.0		0.0		0.0		0.0	
2.9.8 - Development cooperation experience	0%		0.0		0.0		0.0		0.0	
2.9.9 - Other	0%		0.0		0.0		0.0		0.0	
Interim total 2.9	0%		0.0		0.0		0.0		0.0	
2.10 Expert 10 (in accordance with ToR provisions/criteria)										
2.10.1 - Education/training	0%		0.0		0.0		0.0		0.0	
2.10.2 - Language	0%		0.0		0.0		0.0		0.0	
2.10.3 - General professional experience	0%		0.0		0.0		0.0		0.0	
2.10.4 - Specific professional experience	0%		0.0		0.0		0.0		0.0	
2.10.5 - Leadership/management experience	0%		0.0		0.0		0.0		0.0	
2.10.6 - International professional experience outside the country/region of assignment	0%		0.0		0.0		0.0		0.0	
2.10.7 - Professional experience in the country and/or region of assignment	0%		0.0		0.0		0.0		0.0	
2.10.8 - Development cooperation experience	0%		0.0		0.0		0.0		0.0	
2.10.9 - Other	0%		0.0		0.0		0.0		0.0	

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Interim total 2.10	0%		0.0		0.0		0.0		0.0	
2.11 Staff presentation										
2.11.1 Technical skills	0%		0.0		0.0		0.0		0.0	
2.11.2 Communication skills	0%		0.0		0.0		0.0		0.0	
2.11.3 Project and process management skills	0%		0.0		0.0		0.0		0.0	
2.11.4 Other skills	0%		0.0		0.0		0.0		0.0	
Interim total 2.11	0%		0.0		0.0		0.0		0.0	
Total 2	75%		0.0		0.0		0.0		0.0	
Total 1 + 2	100%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Assessment in %			0.00%		0.00%		0.00%		0.00%	
Ranking			1		1		1		1	

I hereby declare that I completed this assessment independently, to the best of my knowledge and in good faith.

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